

# THE DATA IS IN:

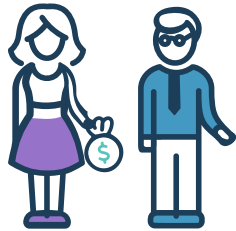
## THE FIDUCIARY RULE WILL HARM SMALL RETIREMENT SAVERS



**The facts are clear:** Retirement services will become more expensive and less available.

New data confirms the Department of Labor's (DOL) fiduciary rule will cost savers.

**Access to retirement products and services will decrease**



Jane's **\$20K** retirement account

isn't enough to keep her financial advisor, Steve. Sadly, Steve's company no longer allows him to serve accounts less than \$25K.

**7 million**

IRA holders could lose investment advice.

**300K-400K**

fewer IRA accounts will be opened each year.

**Retirement services will become more expensive**



When Jane looks for a new advisor, she'll potentially have to pay a fee of

**\$800**

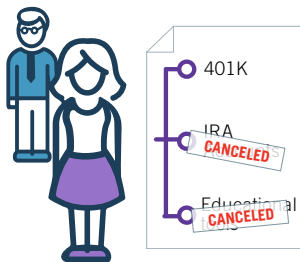
to get an advisor who provides the same service as Steve.

Service fees could increase by **200%**

Over 10 years, investors could lose

**\$109 billion**

**Investment choices and options will be limited**



Even with a new advisor, Jane will have

**fewer investment options**

because financial firms will significantly scale back their range of products.

**92%** of firms surveyed

stated that their plans could limit or restrict products for retirement investors.

**11 million households**

could face fewer choices as a result of the rule.

**DOL, the SEC, and Congress need to ACT NOW to protect small retirement savers.**



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