

EXHIBIT

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Consumer Financial
Protection Bureau

1700 G Street NW, Washington, DC 20552

May 15, 2017

Via Email

Reginald Brown
Benjamin Neaderland
WilmerHale
reginald.brown@wilmerhale.com
benjamin.neaderland@wilmerhale.com

Re: Civil Investigative Demand served on J.G. Wentworth, LLC, on September 11, 2015

Dear Messrs. Brown and Neaderland:

This letter modifies the civil investigative demand (CID) issued to J.G. Wentworth, LLC, on September 11, 2015, by revising the CID's Notification of Purpose. The revised Notification of Purpose is now as follows:

The purpose of this investigation is to determine whether persons who advance funds in exchange for consumers' rights to future payments from structured settlements or annuities are extending credit or providing financial-advisory services to consumers. The purpose of this investigation is also to determine whether such persons have committed unfair, deceptive, or abusive acts or practices under §§ 1031 and 1036 of the Consumer Financial Protection Act of 2010, 12 U.S.C. §§ 5531, 5536, by making deceptive statements or using abusive or unfair methods when offering or providing their products, or violated the Truth in Lending Act, 15 U.S.C. §§ 1601 et seq., by failing to make required disclosures. Finally, the purpose of this investigation is to determine whether Bureau action to obtain legal or equitable relief would be in the public interest.

All other terms and conditions of the CID, including the requests for documents, interrogatories, requests for written reports, definitions, and instructions, as well as any modifications, remain the same. If you have any questions, please contact Enforcement Attorney Carmen Christopher at 202-754-0329.

Sincerely,
Jeffrey Paul Ehrlich
Jeffrey Paul Ehrlich
Deputy Enforcement Director

 Digitally signed by Jeffrey Paul Ehrlich
Date: 2017.05.15 14:36:27 -04'00'