U.S. Chamber of Commerce
Institute for Organization Management

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Winter Board of Regents Agenda

November 12, 2026

12:00 p.m. EST

I. Welcome and Approval of Minutes — Chris Romer, IOM

II. Staff Update — Institute Staff
- Webinars
- Partnerships Call

III. Recruitment and Retention Updates — Chris Romer, IOM
- Enrollment Numbers
  - Recruitment Recommendations
  - ABNYR/Quarterly Outreach Efforts
- Legacy Program

IV. 2027 Winter — Chris Romer, IOM
- Review Goals
  - Make authentic and intentional personal connections every day while on-site, remembering to include attendees from all years.
    - There is no set number required, but rather a soft target of three per day.
  - Raise $15,000 in fundraising efforts.
  - Be intentional with fourth-year outreach and engagement while searching for future leadership.

- Committee Reports and Discussion
  - Class Advisors/Regent Partners (Megan)
  - Fundraising and Scholarships (Katie, Kathi, Ashley, Megan)
  - Pre-Site Events
    - Saturday Golf (Mike, Britain)
    - Saturday Foodie Tour (Kathi)
    - Saturday Hike (David)
    - Sunday AM Walk (David)
    - Sunday Brunch (Tara)
  - Registration and IOM Expo/Kickoff (Bree, David, Britain)
  - Industry Consultations (Gary, Tara)
  - Lunch Table Topics (Bree, Kyle)
  - Fourth-Year Recognition (Chris, Kathi)
  - Social Media (Britain, Sheriffa)
  - Class Dinners/Activities (Sheriffa, Kyle)

V. Other Business/Adjournment — Chris Romer, IOM