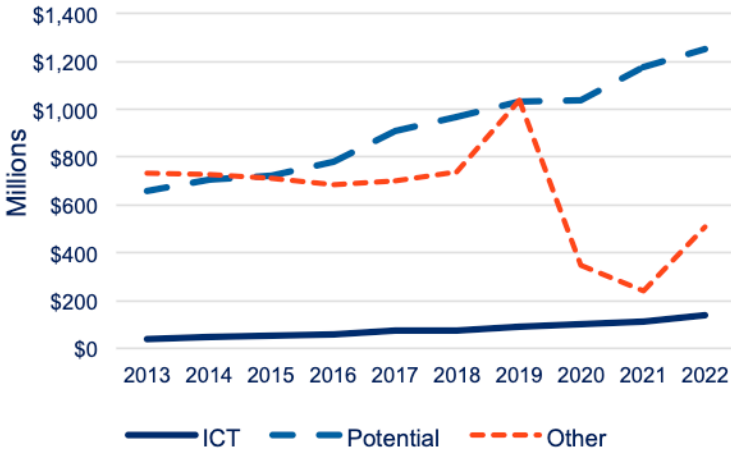




# Arizona's 3rd and Digital Trade

AZ-3 Services Exports, 2013-2022



ICT services exports grew from \$38 million in 2013 to \$138 million in 2022 (258%), supporting 237 direct and 284 indirect jobs in 2022.

Potentially ICT-enabled services exports grew from \$658 million to \$1.3 billion (90%), supporting 3,439 direct and 2,092 indirect jobs in 2022.

Exports of other services grew from \$731 million in 2013 to \$1.0 billion in 2019 (42%), before falling sharply due to Covid-19. They have not yet fully recovered.

**Arizona's 3rd district's digitally tradeable services exports supported 3,676 direct and 2,376 indirect American jobs in 2022.**

Top Markets for Digitally Tradeable Services from AZ-3, 2022 (\$M)

Country	ICT	Potential	Total
Europe	\$59	\$646	\$705
Asia & Pacific (ex. China)	\$29	\$245	\$274
Central & South America	\$22	\$123	\$145
North America	\$19	\$124	\$143
Middle East & Africa	\$3.8	\$60	\$64
China	\$4.6	\$54	\$59

Europe was Arizona's 3rd district's top market for digitally tradeable services, followed by Asia & Pacific (ex. China).

Arizona's 3rd district's exports of potentially ICT-enabled services to India grew from \$5.3 million in 2013 to \$21 million (+296%) in 2022.

The "Digital Dozen" accounted for \$528 million out of Arizona's 3rd district's \$1.4 billion in exports of digitally tradeable services in 2022.

Top Digitally Tradeable Services Exports from AZ-3, 2022 (\$M)

Type (ICT in bold)	Total
Credit-Related Services	\$263
Royalties from Industrial Processes	\$249
Business Management and Consulting Services	\$178
Misc. Financial Services	\$151
Research and Development and Testing Services	\$81
Other	\$469

Telecommunications services are the top ICT services export, growing from \$5.1 million in 2013 to \$33 million in 2022 (549%).

Credit-related services are Arizona's 3rd district's top potentially ICT-enabled services export, growing from \$48 million in 2013 to \$263 million in 2022 (445%).