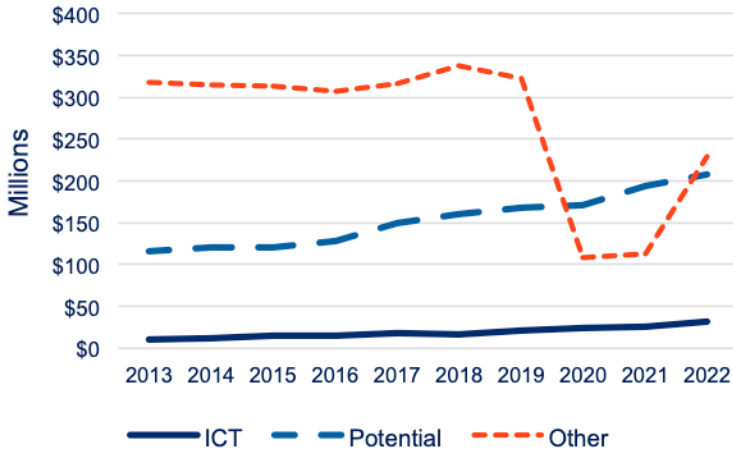




Arizona's 9th and Digital Trade

AZ-9 Services Exports, 2013-2022



ICT services exports grew from \$10 million in 2013 to \$33 million in 2022 (216%), supporting 50 direct and 59 indirect jobs in 2022.

Potentially ICT-enabled services exports grew from \$116 million to \$207 million (79%), supporting 703 direct and 492 indirect jobs in 2022.

Exports of other services grew slightly from \$319 million in 2013 to \$322 million in 2019 (1%), before falling sharply due to Covid-19. They have not yet fully recovered.

Arizona's 9th district's digitally tradeable services exports supported 752 direct and 551 indirect American jobs in 2022.

Top Markets for Digitally Tradeable Services from AZ-9, 2022 (\$M)

Country	ICT	Potential	Total
Europe	\$13	\$109	\$122
Asia & Pacific (ex. China)	\$6.2	\$39	\$45
North America	\$4.5	\$24	\$28
Central & South America	\$7.0	\$19	\$26
Middle East & Africa	\$0.9	\$8.0	\$8.9
China	\$1.0	\$7.8	\$8.8

Europe was Arizona's 9th district's top market for digitally tradeable services, followed by Asia & Pacific (ex. China).

Arizona's 9th district's exports of potentially ICT-enabled services to Ireland grew from \$6.8 million in 2013 to \$27 million (+303%) in 2022.

The "Digital Dozen" accounted for \$92 million out of Arizona's 9th district's \$240 million in exports of digitally tradeable services in 2022.

Top Digitally Tradeable Services Exports from AZ-9, 2022 (\$M)

Type (ICT in bold)	Total
Business Management and Consulting Services	\$62
Misc. Business, Professional, and Technical Services	\$26
Misc. Financial Services	\$19
Royalties from Industrial Processes	\$18
Payments for Trademarks	\$17
Other	\$98

Telecommunications services are the top ICT services export, growing from \$3.0 million in 2013 to \$13 million in 2022 (330%).

Business management and consulting services are Arizona's 9th district's top potentially ICT-enabled services export, growing from \$24 million in 2013 to \$62 million in 2022 (161%).