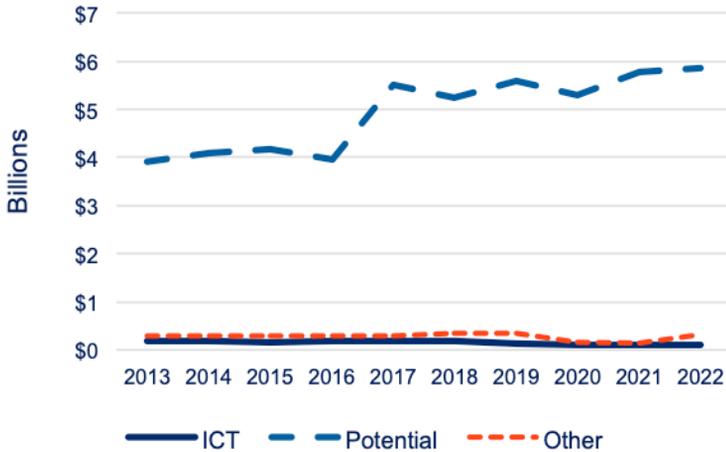




Connecticut's 4th and Digital Trade

CT-4 Services Exports, 2013-2022



ICT services exports fell from \$180 million in 2013 to \$108 million in 2022 (-40%), but still supported 176 direct and 159 indirect jobs in 2022.

Potentially ICT-enabled services exports grew from \$3.9 billion to \$5.9 billion (50%), supporting 10,676 direct and 14,310 indirect jobs in 2022.

Exports of other services grew from \$301 million in 2013 to \$335 million in 2019 (11%), before falling due to Covid-19. They have not yet fully recovered.

Connecticut's 4th district's digitally tradeable services exports supported 10,852 direct and 14,469 indirect American jobs in 2022.

Top Markets for Digitally Tradeable Services from CT-4, 2022 (\$M)

Country	ICT	Potential	Total
Central & South America	\$13	\$2,626	\$2,639
Europe	\$48	\$1,917	\$1,965
Asia & Pacific (ex. China)	\$29	\$707	\$736
North America	\$10	\$376	\$386
Middle East & Africa	\$1.7	\$140	\$142
China	\$5.5	\$88	\$93

Central & South America was Connecticut's 4th district's top market for digitally tradeable services, followed by Europe.

Connecticut's 4th district's exports of potentially ICT-enabled services to Singapore grew from \$56 million in 2013 to \$178 million (+220%) in 2022.

The "Digital Dozen" accounted for \$1.6 billion out of Connecticut's 4th district's \$6.0 billion in exports of digitally tradeable services in 2022.

Top Digitally Tradeable Services Exports from CT-4, 2022 (\$M)

Type (ICT in bold)	Total
Financial Management and Advisory Services	\$3,940
Business Management and Consulting Services	\$377
Securities Transactions	\$349
A/V Services (Personal)	\$252
Research and Development and Testing Services	\$225
Other	\$820

Royalties from computer software are the top ICT services export, but fell from \$133 million in 2013 to \$66 million in 2022 (-51%).

Financial management and advisory services are Connecticut's 4th district's top potentially ICT-enabled services export, growing from \$2.1 billion in 2013 to \$3.9 billion in 2022 (88%).