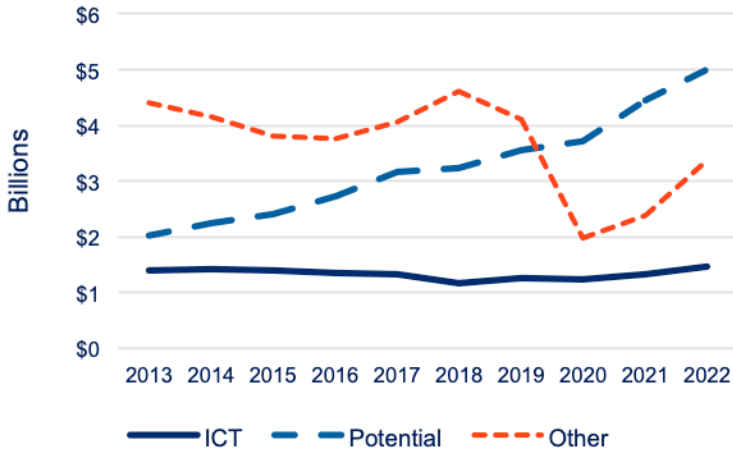




Georgia's 5th and Digital Trade

GA-5 Services Exports, 2013-2022



ICT services exports grew from \$1.4 billion in 2013 to \$1.5 billion in 2022 (6%), supporting 2,322 direct and 2,501 indirect jobs in 2022.

Potentially ICT-enabled services exports grew from \$2.0 billion to \$5.0 billion (147%), supporting 14,548 direct and 9,903 indirect jobs in 2022.

Exports of other services declined from \$4.4 billion in 2013 to \$4.1 billion in 2019 (-7%), and then fell sharply due to Covid-19. They have not yet fully recovered.

Georgia's 5th district's digitally tradeable services exports supported 16,870 direct and 12,404 indirect American jobs in 2022.

Top Markets for Digitally Tradeable Services from GA-5, 2022 (\$M)

Country	ICT	Potential	Total
Europe	\$619	\$2,398	\$3,018
Asia & Pacific (ex. China)	\$331	\$883	\$1,215
Central & South America	\$256	\$737	\$992
North America	\$178	\$624	\$801
Middle East & Africa	\$36	\$200	\$236
China	\$56	\$143	\$199

Europe was Georgia's 5th district's top market for digitally tradeable services, followed by Asia & Pacific (ex. China).

Georgia's 5th district's exports of potentially ICT-enabled services to Germany grew from \$85 million in 2013 to \$229 million (+170%) in 2022.

The "Digital Dozen" accounted for \$2.7 billion out of Georgia's 5th district's \$6.5 billion in exports of digitally tradeable services in 2022.

Top Digitally Tradeable Services Exports from GA-5, 2022 (\$M)

Type (ICT in bold)	Total
Business Management and Consulting Services	\$1,110
Misc. Financial Services	\$655
Credit-Related Services	\$546
A/V Services (Personal)	\$512
Royalties from Computer Software	\$481
Other	\$3,161

Royalties from computer software are the top ICT services export, but fell from \$666 million in 2013 to \$481 million in 2022 (-28%).

Business management and consulting services are Georgia's 5th district's top potentially ICT-enabled services export, growing from \$396 million in 2013 to \$1.1 billion in 2022 (180%).