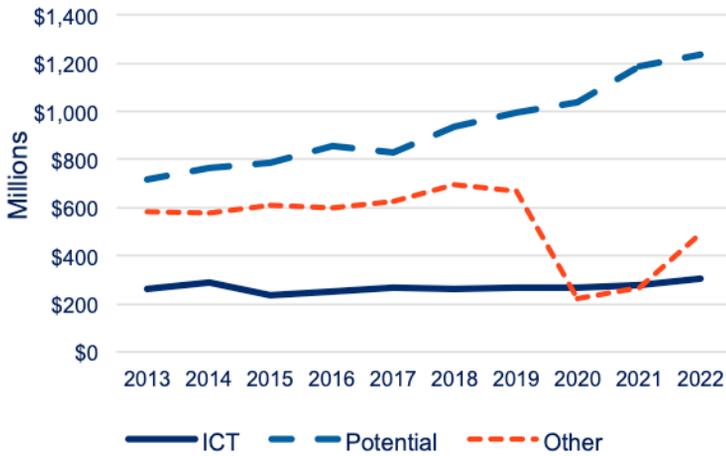




New Hampshire's 1st and Digital Trade

NH-1 Services Exports, 2013-2022



ICT services exports grew from \$260 million in 2013 to \$303 million in 2022 (16%), supporting 710 direct and 551 indirect jobs in 2022.

Potentially ICT-enabled services exports grew from \$717 million to \$1.2 billion (72%), supporting 4,022 direct and 2,853 indirect jobs in 2022.

Exports of other services grew from \$584 million in 2013 to \$671 million in 2019 (15%), before falling sharply due to Covid-19. They have not yet fully recovered.

New Hampshire's 1st district's digitally tradeable services exports supported 4,732 direct and 3,404 indirect American jobs in 2022.

Top Markets for Digitally Tradeable Services from NH-1, 2022 (\$M)

Country	ICT	Potential	Total
Europe	\$135	\$635	\$770
Asia & Pacific (ex. China)	\$88	\$234	\$321
Central & South America	\$23	\$162	\$184
North America	\$36	\$118	\$154
China	\$16	\$44	\$61
Middle East & Africa	\$4.9	\$43	\$48

Europe was New Hampshire's 1st district's top market for digitally tradeable services, followed by Asia & Pacific (ex. China).

New Hampshire's 1st district's exports of potentially ICT-enabled services to Netherlands grew from \$24 million in 2013 to \$56 million (+132%) in 2022.

The "Digital Dozen" accounted for \$558 million out of New Hampshire's 1st district's \$1.5 billion in exports of digitally tradeable services in 2022.

Top Digitally Tradeable Services Exports from NH-1, 2022 (\$M)

Type (ICT in bold)	Total
Business Management and Consulting Services	\$341
Royalties from Industrial Processes	\$161
Computer Software Services	\$151
Research and Development and Testing Services	\$143
Royalties from Computer Software	\$139
Other	\$604

Computer software services are the top ICT services export, growing from \$38 million in 2013 to \$151 million in 2022 (297%).

Business management and consulting services are New Hampshire's 1st district's top potentially ICT-enabled services export, growing from \$100 million in 2013 to \$341 million in 2022 (241%).