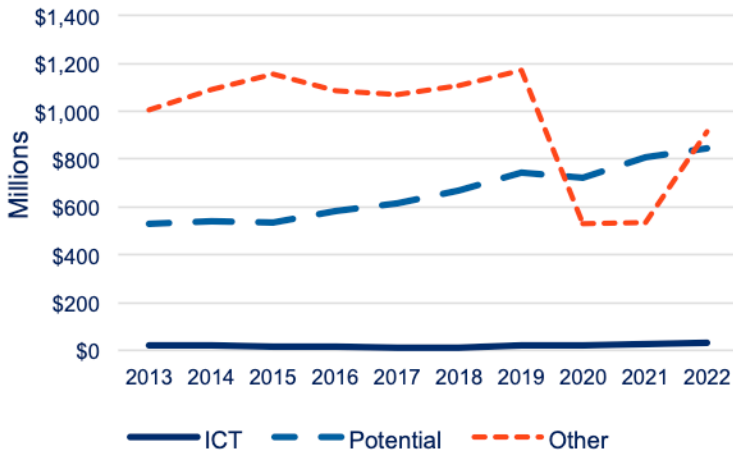




Texas' 25th and Digital Trade

TX-25 Services Exports, 2013-2022



ICT services exports grew from \$23 million in 2013 to \$29 million in 2022 (30%), supporting 87 direct and 61 indirect jobs in 2022.

Potentially ICT-enabled services exports grew from \$527 million to \$845 million (60%), supporting 2,242 direct and 1,645 indirect jobs in 2022.

Exports of other services grew from \$1.0 billion in 2013 to \$1.2 billion in 2019 (17%), before falling sharply due to Covid-19. They have not yet fully recovered.

Texas' 25th district's digitally tradeable services exports supported 2,329 direct and 1,706 indirect American jobs in 2022.

Top Markets for Digitally Tradeable Services from TX-25, 2022 (\$M)

| Country | ICT | Potential | Total |
|----------------------------|-------|-----------|-------|
| Europe | \$11 | \$427 | \$439 |
| Asia & Pacific (ex. China) | \$7.3 | \$160 | \$167 |
| Central & South America | \$3.8 | \$109 | \$113 |
| North America | \$4.9 | \$74 | \$79 |
| China | \$1.3 | \$37 | \$38 |
| Middle East & Africa | \$0.8 | \$37 | \$38 |

Europe was Texas' 25th district's top market for digitally tradeable services, followed by Asia & Pacific (ex. China).

Texas' 25th district's exports of potentially ICT-enabled services to Singapore grew from \$14 million in 2013 to \$42 million (+208%) in 2022.

The "Digital Dozen" accounted for \$295 million out of Texas' 25th district's \$874 million in exports of digitally tradeable services in 2022.

Top Digitally Tradeable Services Exports from TX-25, 2022 (\$M)

| Type (ICT in bold) | Total |
|---|-------|
| Royalties from Industrial Processes | \$202 |
| Credit-Related Services | \$167 |
| Business Management and Consulting Services | \$129 |
| Financial Management and Advisory Services | \$81 |
| Research and Development and Testing Services | \$60 |
| Other | \$235 |

Computer software services are the top ICT services export, growing from \$2.7 million in 2013 to \$24 million in 2022 (787%).

Royalties from industrial processes are Texas' 25th district's top potentially ICT-enabled services export, growing from \$149 million in 2013 to \$202 million in 2022 (35%).