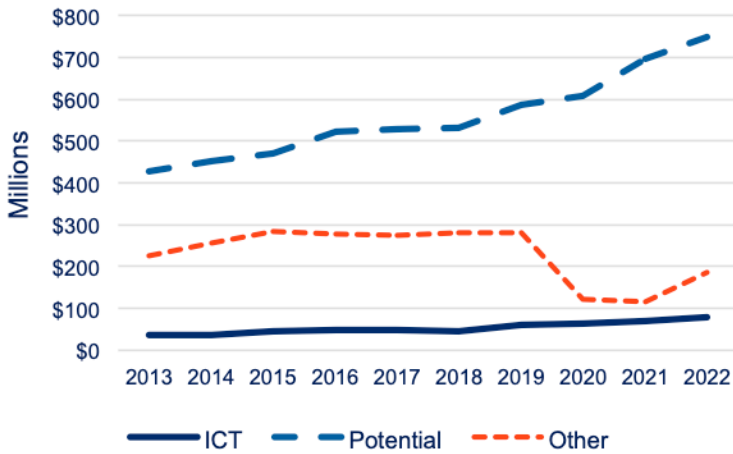




Texas' 5th and Digital Trade

TX-5 Services Exports, 2013-2022



ICT services exports grew from \$37 million in 2013 to \$79 million in 2022 (115%), supporting 216 direct and 169 indirect jobs in 2022.

Potentially ICT-enabled services exports grew from \$427 million to \$749 million (75%), supporting 2,448 direct and 1,632 indirect jobs in 2022.

Exports of other services grew from \$226 million in 2013 to \$280 million in 2019 (24%), before falling sharply due to Covid-19. They have not yet fully recovered.

Texas' 5th district's digitally tradeable services exports supported 2,664 direct and 1,800 indirect American jobs in 2022.

Top Markets for Digitally Tradeable Services from TX-5, 2022 (\$M)

Country	ICT	Potential	Total
Europe	\$32	\$420	\$452
Asia & Pacific (ex. China)	\$19	\$132	\$151
Central & South America	\$9.3	\$74	\$84
North America	\$13	\$70	\$82
China	\$3.4	\$29	\$32
Middle East & Africa	\$2.0	\$24	\$26

Europe was Texas' 5th district's top market for digitally tradeable services, followed by Asia & Pacific (ex. China).

Texas' 5th district's exports of potentially ICT-enabled services to Ireland grew from \$39 million in 2013 to \$120 million (+211%) in 2022.

The "Digital Dozen" accounted for \$287 million out of Texas' 5th district's \$827 million in exports of digitally tradeable services in 2022.

Top Digitally Tradeable Services Exports from TX-5, 2022 (\$M)

Type (ICT in bold)	Total
Business Management and Consulting Services	\$255
Royalties from Industrial Processes	\$179
Computer Software Services	\$57
Misc. Business, Professional, and Technical Services	\$49
Insurance Services	\$43
Other	\$245

Computer software services are the top ICT services export, growing from \$9.1 million in 2013 to \$57 million in 2022 (527%).

Business management and consulting services are Texas' 5th district's top potentially ICT-enabled services export, growing from \$86 million in 2013 to \$255 million in 2022 (197%).