



LET'S REBUILD AMERICA

Second Annual
Infrastructure Intersection Summit
U.S. Chamber of Commerce
Washington, DC
February 20, 2014

OBJECTIVE

It is often all too easy in Washington to miss the forest through the trees; to get bogged down in the policy or the politics; to become hyper-focused only on how much something costs instead of what it actually returns. In the case of our nation's infrastructure, decision-makers need reminding that infrastructure is not the result of economic activity, but rather the foundation and framework which makes economic activity possible.

On February 20, the U.S. Chamber will gather leaders and experts from all sectors of transportation infrastructure for the second annual "Infrastructure Intersection Summit," to examine the important roll transportation infrastructure plays across major sectors of America's economy. At the summit, presenters will explore five key infrastructure intersections—Energy, Manufacturing, Agriculture, Retail, and Healthcare—and how each sector requires well-functioning transportation infrastructure systems to realize its full potential.

AUDIENCE

The target audience will be comprised of Chamber member representatives and government affairs professionals, senior-level Capitol Hill and Federal agency staff, the academic and non-profit communities, along with members of the media. Approximately 300 guests are expected to attend.

WORKING AGENDA

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| 8:00 a.m. – 8:30 a.m. | Continental Breakfast |
| 8:30 a.m. – 8:35 a.m. | Welcome and Introduction <ul style="list-style-type: none">• Janet Kavinoky, Executive Director, Transportation and Infrastructure, U.S. Chamber of Commerce |
| 8:35 a.m. – 9:15 a.m. | Opening Address <ul style="list-style-type: none">• The Honorable Anthony Foxx, Secretary of Transportation |
| 9:15 a.m. – 10:15 a.m. | Energy Intersection—Ready for a Revolution? |

America is in the midst of a game-changing energy revolution, with the U.S. Energy Information Administration (EIA) forecasting record-breaking production of domestic oil and natural gas. In addition to increases in domestic consumption in the industrial and electric power sectors, U.S. exports of natural gas are also projected to increase over the next 15 years. The *Energy Intersection* panel will explore how productive transportation infrastructure is required if the nation is going to fully capture the benefits of this impending power surge.

- Henri Boulet, Executive Director, LA 1 Coalition
- Stephen Brown, Vice President, Federal Government Affairs, Tesoro Corporation
- Ed Hamberger, President and CEO, Association of American Railroads
- Charlie Riedl, Director, Transportation and Equipment, America's Natural Gas Alliance

Moderated by: John Felmy, Chief Economist, American Petroleum Institute

10:15 a.m. – 11:15 a.m.

Manufacturing Intersection—Moved in the U.S.A.

The innovations in production and businesses transactions cannot be fully realized without the ability to physically move goods and commodities from production sites to final customers. Conversely, with the spread of globalization, individual components of a final manufactured good can be sourced from around the world. The *Manufacturing Intersection* panel will take a closer look at how efficient transportation infrastructure impacts site selection for production and logistics facilities, and will help the U.S. gear-up for a new era of advanced manufacturing.

- Bill Cook, Director of Logistics and Customs, Chrysler Group LLC
- Seth Millican, Director, Georgia Transportation Alliance
- The Honorable John Porcari, Senior Vice President and National Director of Strategic Consulting, Parsons Brinckerhoff
- Rob Roberson, Corporate Logistics Manager, Nucor Corporation

Moderated by: Robyn Boerstling, Director, Transportation and Infrastructure Policy, National Association of Manufacturers

11:15 a.m. – 12:15 p.m.

Agriculture Intersection—Getting the Farm to the Fork

It is harder to move the farm than it is the factory. The agricultural sector's success in the future depends heavily on the infrastructure that links the farm to final user—the marketing, distribution and transportation sectors—that can make the difference between expanding a customer base or losing customers to competitors. The

Agriculture Intersection panel will examine how well-cared-for transportation infrastructure will help feed an increasing global population and grow a 21st century economy.

- Rick Calhoun, President, Cargo Carriers, and Senior Vice President, Grain & Oilseed Supply Chain North America, Cargill Inc.
- Jim Hannon, Chief, Operations and Regulatory Division, U.S. Army Corps of Engineers
- Craig Philip, CEO, Ingram Barge Company
- Mike Steenhoek, Executive Director, Soy Transportation Coalition

Moderated by: Blake Hurst, President, Missouri Farm Bureau

12:15 p.m. – 12:30 p.m. Break

12:30 p.m. – 1:30 p.m. Luncheon Address

- Charles W. “Wick” Moorman, Chairman and CEO, Norfolk Southern

1:30 p.m. – 1:45 p.m. Break

1:45 p.m. – 2:45 p.m. Retail Intersection—The Next Day Economy

Retailers are among the nation’s largest shippers, moving hundreds of billions of dollars’ worth of merchandise via the nation’s air and sea ports, railroads, and highways each year. The condition of America’s infrastructure system and its ability to move freight quickly and efficiently are vital to retailers’ businesses. The *Retail Intersection* panel will evaluate the sales end of the supply chain and how productive transportation infrastructure keeps store shelves stocked and brings them closer to customers than ever before.

- Larry Bergman, Senior Vice President, Director of Supply Chain & Operations, Boscov’s Department Stores LLC
- Kevin Burke, President and CEO, Airports Council International-North America
- Jack Holmes, President, UPS Freight

Moderated by: Matthew Shay, President and CEO, National Retail Federation

2:45 p.m. – 3:45 p.m. Healthcare Intersection—Transportation Triage

Access to affordable healthcare goes beyond insurance exchanges and expanded coverage. A lack of transportation resources—travel distance for rural areas and public transit availability—poses serious barriers to access and exacerbates an already overburdened health system as patients defer routine care or fall back

on hospital emergency departments for conditions associated with missed appointments. The *Healthcare Intersection* panel will diagnose how healthy transportation infrastructure functions as the nation's patient and healthcare delivery system and helps improve American's quality of life.

- John Gray, President and CEO, Healthcare Distribution Management Association
- Damon Kralovic, DO, Cleveland Clinic
- Michael Melaniphy, President and CEO, American Public Transportation Association
- Patrick Quinlan, MD, CEO, Ochsner Clinic Foundation, Ochsner Health System

Moderated by: Janet Kavinoky, Executive Director,
Transportation and Infrastructure, U.S. Chamber of Commerce