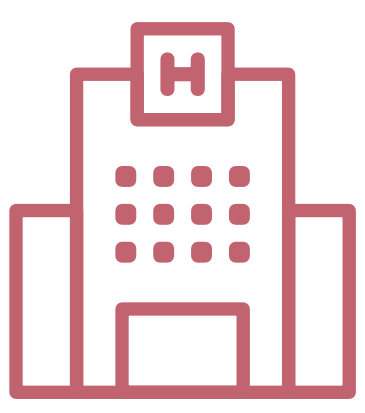


OFFSITE CONSTRUCTION METHODS IN COMMERCIAL CONSTRUCTION

Contractors using either prefabrication or modular construction on at least 25% of projects expect to increase their use by 2023.

HEALTHCARE IS THE TOP SECTOR FOR OFFSITE CONSTRUCTION



51% recently used prefabrication in the healthcare sector



57% expect to use prefabrication in healthcare by 2023

SECTORS EXPECTING GROWTH IN OFFSITE METHODS BY 2023



17%

growth expected in modular construction of hotels



12%

growth expected in modular construction of college buildings/dorms



7%

growth expected in modular construction of K-12 schools



The greatest opportunity for my business in the next 12 months is advances in prefabrication of building components."

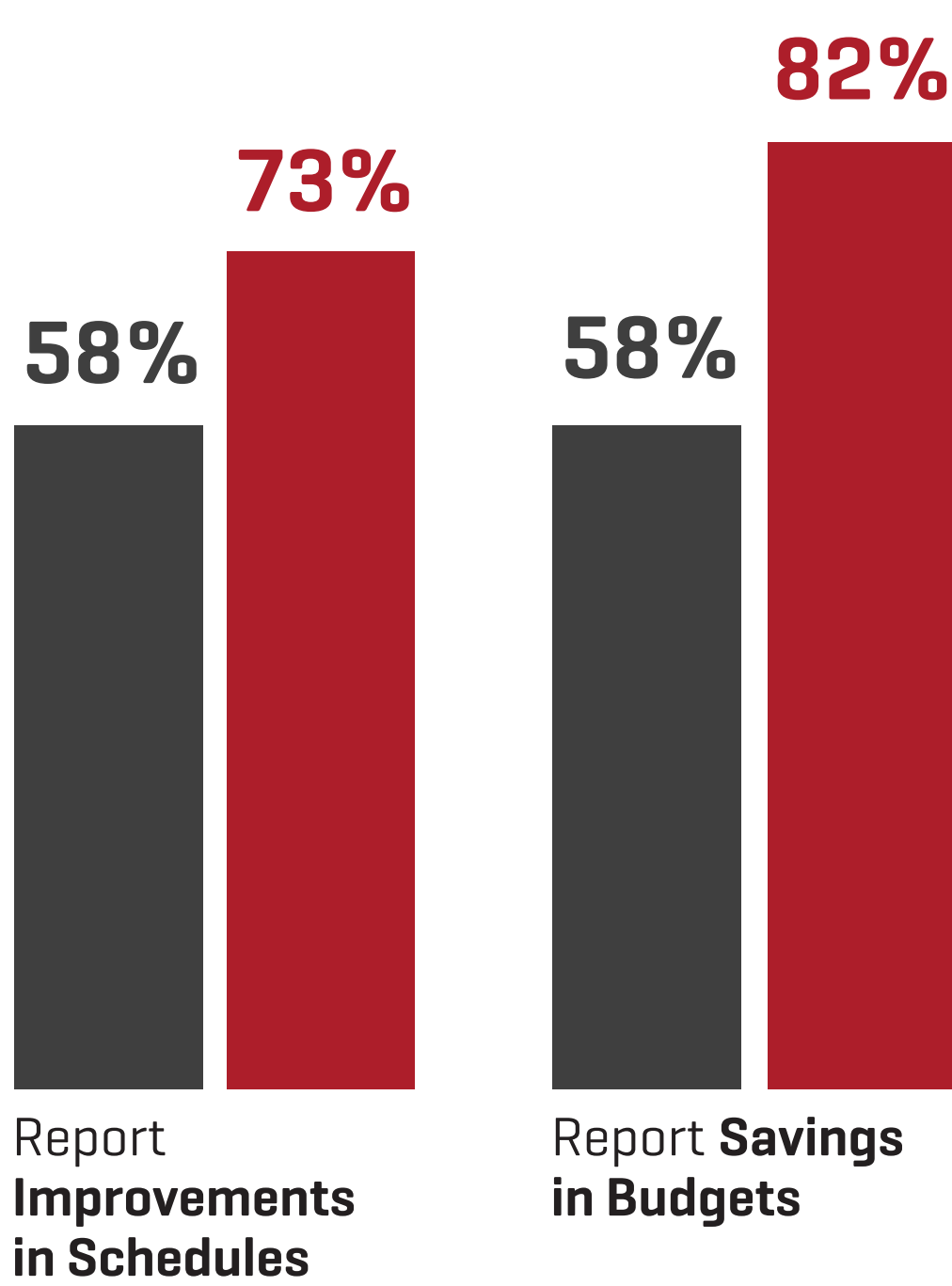
CCI Survey Respondent

OFFSITE CONSTRUCTION HAS POSITIVE IMPACTS

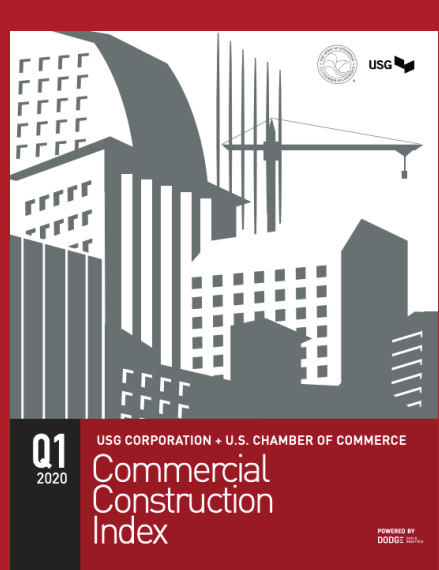
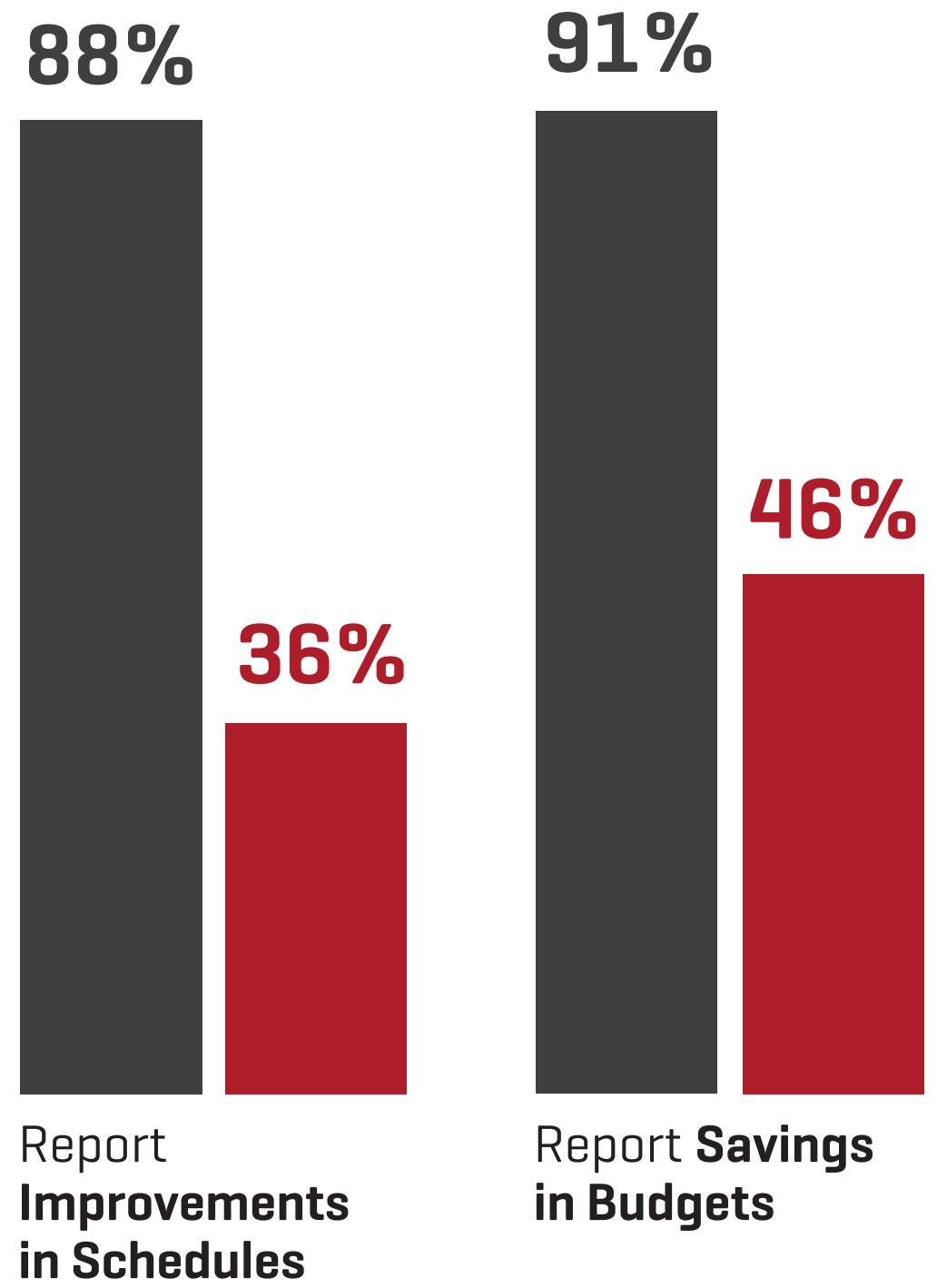
Trade contractors report strong benefits from using prefabrication, while general contractors see benefits from modular construction.

■ GCs ■ Trade Contractors

PREFABRICATION



MODULAR CONSTRUCTION



The USG Corporation + U.S. Chamber of Commerce Commercial Construction Index (CCI) is a quarterly economic index designed to gauge the outlook for and resulting confidence in the commercial construction industry. Recognizing a need to highlight the important contributions of this sector to the nation's economy, USG Corporation and the U.S. Chamber of Commerce partnered to produce this first-of-its-kind index. Each quarter, contractors across the country are surveyed in order to better understand their levels of confidence in the industry and top-of-mind concerns. Learn more at www.commercialconstructionindex.com.