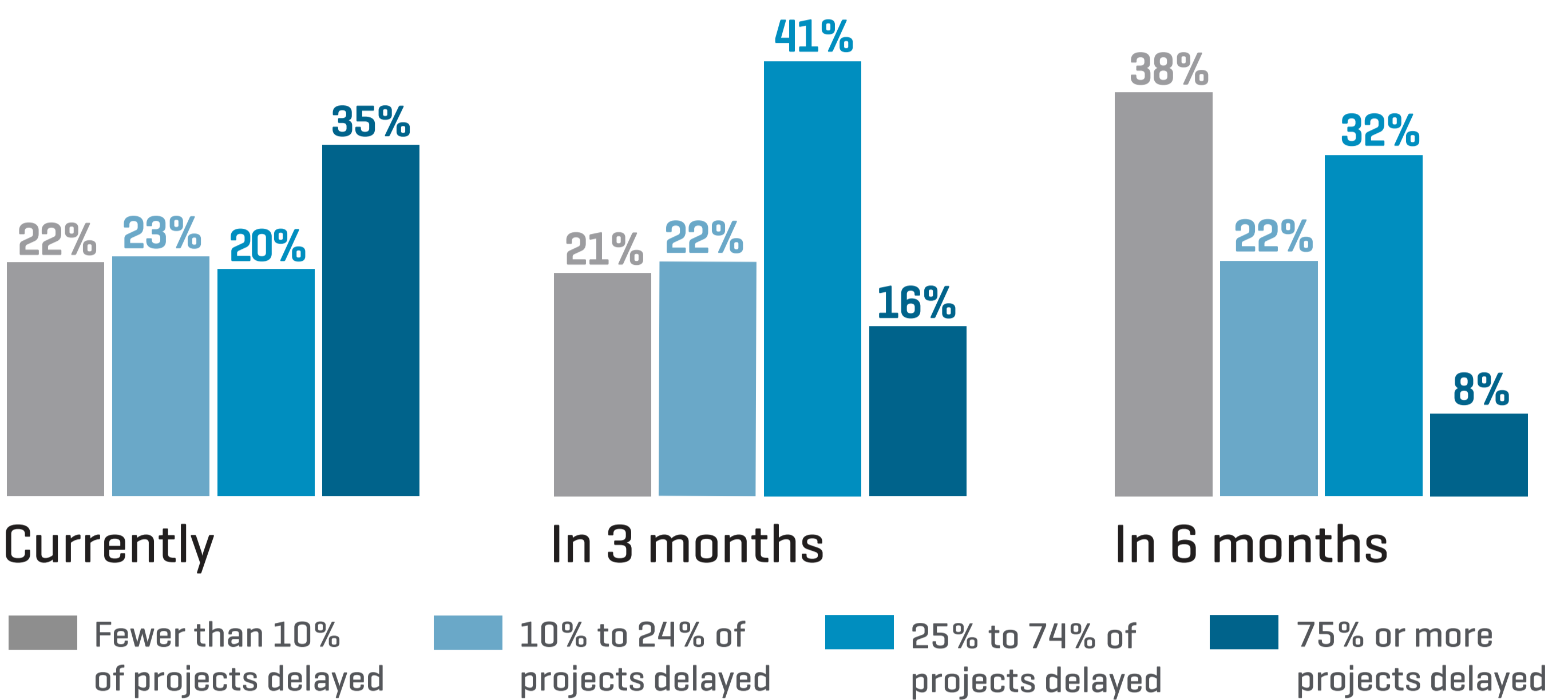


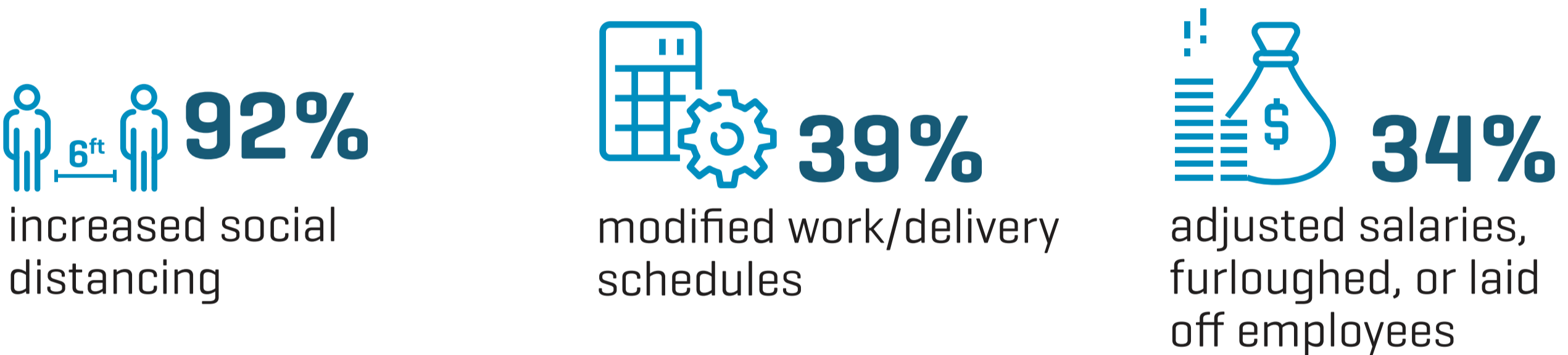
COVID-19 IMPACTS ON COMMERCIAL CONSTRUCTION

Nearly all contractors have been impacted by project delays due to COVID-19, and 73% expect those delays to continue into the fall.

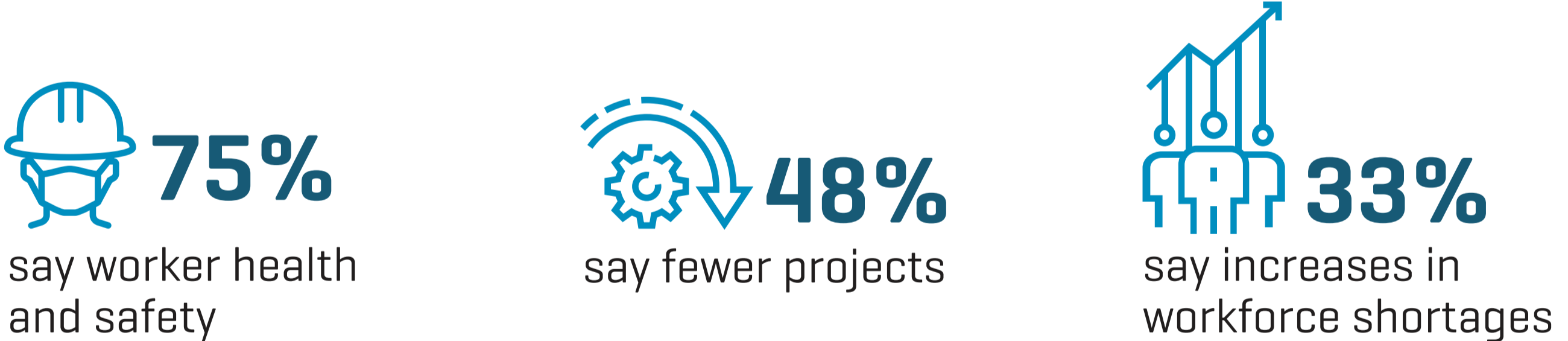
BREAKDOWN OF PROJECT DELAYS DUE TO COVID-19



CHANGES CONTRACTORS MADE IN RESPONSE TO COVID-19

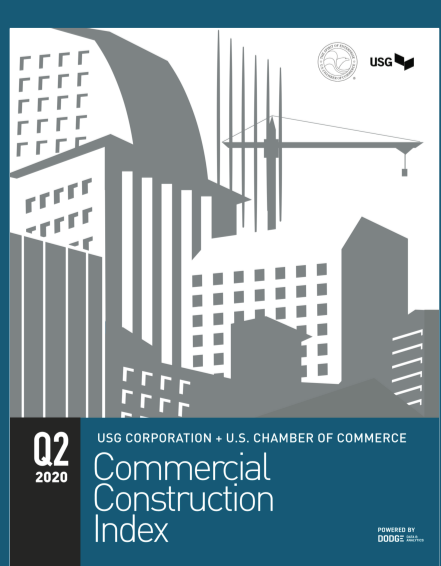


TOP CONCERNS CONTRACTORS HAVE ABOUT THEIR BUSINESS



HOW CONTRACTORS EXPECT TO DO BUSINESS IN THE FUTURE

- Adjustments to safety procedures and work processes
- Staff working remotely
- Better contracts
- Increased attention to site and office sanitation
- More remote meetings and use of collaboration tools



The USG Corporation + U.S. Chamber of Commerce Commercial Construction Index (CCI) is a quarterly economic index designed to gauge the outlook for and resulting confidence in the commercial construction industry. Recognizing a need to highlight the important contributions of this sector to the nation's economy, USG Corporation and the U.S. Chamber of Commerce partnered to produce this first-of-its-kind index. Each quarter, contractors across the country are surveyed in order to better understand their levels of confidence in the industry and top-of-mind concerns. Learn more at www.commercialconstructionindex.com.