Executive Biography Summary

Kevin F. Crain
Managing Director
Institutional Retirement Senior Relationship Executive

Kevin is Senior Relationship Executive for Institutional Retirement and Benefit Services for Bank of America Merrill Lynch. In this role, he is responsible for executive leadership of the Bank's largest retirement relationships; executive lead for retirement legislative and public policy initiatives in Washington and leading the retirement services partnerships with the Global Commercial Bank and the Business Bank.

Bank of America Merrill Lynch provides financial benefit plan products and services to over 5 million employees and more than 40,000 corporate clients. These include 401(k), defined benefit, equity and non-qualified deferred compensation plans, as well as health savings solutions.

Prior to this role, Kevin led the Institutional Retirement and Benefits Services business for Bank of America Merrill Lynch, and previously held leadership roles in both the Integrated Benefits and Plan Participant Solutions areas of the business.

During his nearly 30 years of retirement industry experience, Kevin has also held senior management roles in client relationship management and operations for Putnam Investments, Fidelity Investments and Bankers Trust Company.

Kevin is Series 7, 66 and 24 registered and earned a Bachelor of Arts degree in Political Science from Georgetown University. He is also a member of The SPARK Institute and SPARK Steering Committee. He is on the Board of Trustees of EBRI.